

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
(Alexandria Division)**

-----	X	
In re:	:	Chapter 11 (Subchapter V)
	:	
Epic Smokehouse LLC	:	No. 25-10855
	:	
Debtor.	:	
	:	
-----	X	

NOTICE OF SUBSTANTIAL CONSUMMATION

Now comes the Debtor, through counsel, pursuant to 11 U.S.C. § 1183(c)(2), and gives notice that the Chapter 11 Plan filed on July 28, 2025, and confirmed pursuant to 11 U.S.C. § 1191(a) on September 17, 2025, with an Effective Date of October 2, 2025 has been substantially consummated.

The Plan does not propose the transfer of any property, so all or substantially all of the property proposed by the plan to be transferred. The Debtor has assumed the business and management of all or substantially all of the property dealt with by the plan, and has commenced of distribution under the plan, having commenced paying the rent arrears to Millennium Owner LLC, and has made the Effective Date payment to Class 3B (also referred to as 3C).

Dated: October 2, 2025.

Respectfully submitted,

/s/ Daniel M. Press

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Counsel for Debtor

CERTIFICATE OF SERVICE

This is to certify that on this 2nd day of October, 2025, I caused the foregoing document to be served on all persons on the attached matrix by first class mail, postage prepaid, or by CM/ECF where applicable.

/s/ Daniel M. Press

Daniel M. Press

Label Matrix for local noticing

0422-1

Case 25-10855-KHK

Eastern District of Virginia

Alexandria

Wed Oct 1 17:48:35 EDT 2025

United States Bankruptcy Court

200 South Washington Street

Alexandria, VA 22314-5405

American Express National Bank

c/o Becket and Lee LLP

PO Box 3001

Malvern, PA 19355-0701

Epic Smokehouse LLC

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Arlington County Treasurer's Office

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Department of Taxation

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s/b/m/t Chase Bank USA, N.A.

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The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

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End of Label Matrix
Mailable recipients 47
Bypassed recipients 1
Total 48